

Jeff Bradley

FSA, FCA, MAAA, EA
Principal, Consulting Actuary



CURRENT RESPONSIBILITY

Jeff is a principal and consulting actuary with the Boise office of Milliman. He joined the firm in 2011.

EXPERIENCE

Jeff has more than 25 years of experience working with public and private sector plan sponsors in virtually all aspects of defined benefit and defined contribution retirement programs. His special areas of expertise include analysis and harmonization for mergers and acquisitions, nondiscrimination testing for defined benefit and defined contributions plans, including plan aggregation and cross-testing, qualified and non-qualified plan terminations, and retiree medical design and valuation.

Other areas of experience include defined benefit plan administration, including special calculations due to marital breakdown and restricted benefits, and the design and implementation of early retirement programs.

PRESENTATIONS AND PUBLICATIONS

Jeff is a frequent speaker before professional and client groups and has authored presentations and articles such as:

- “Employee demographics – What you don’t know may cost you,” Mid-Sized Retirement and Healthcare Plan Management Conference, 2012
- “Retiring early under ACA – An unexpected outcome for employers,” Retirement Town Hall, 2013
- “Using in-service retirement for employee retention,” Retirement Town Hall, 2012
- “Lump sum sweeps - Plan sponsor considerations,” Retirement Town Hall, 2012

PROFESSIONAL DESIGNATIONS

- Fellow, Society of Actuaries
- Fellow, Conference of Consulting Actuaries
- Member, American Academy of Actuaries
- Enrolled Actuary under ERISA
- Member, Western Pension and Benefits Conference

EDUCATION

- BS, Mathematics, University of Houston

