

Holly Youzwak

QKA, QPA
Actuarial Analyst



CURRENT RESPONSIBILITY

Holly is an Actuarial Analyst with Milliman's Albany office. She joined Milliman in 2001.

As a member of the Defined Benefit Actuarial Services Team, her duties include:

- Preparation of census data requests
- Review and reconciliation of participant data
- Reconciliation of plan assets
- Set up the actuarial valuation using Milliman's Val 2000 system
- Review valuation output and check sample results
- Draft actuarial valuation reports
- Draft IRS Form 5500 and PBGC Form 1
- Prepare participant annual benefit projection statements
- Review benefit calculations for participants who are terminating employment or retiring
- Maintain client historical pension database
- Provide client support for day-to-day administrative activities.

PROFESSIONAL DESIGNATIONS

- Qualified 401(k) Administrator

EDUCATION

- BS, Mathematics State University of New York, Albany, 2001

