

Leakhena C. Wilber

QPA, QKA, CPC

Defined Contribution Analyst



CURRENT RESPONSIBILITY

Leakhena is a defined contribution analyst with Milliman's Northeast Regional Defined Contribution Processing Center in Albany, New York. She has been with the firm since 2008.

Her responsibilities include:

- Daily recordkeeping.
- Compliance with ERISA and related regulations.
- Preparation of census data requests.
- Review and reconciliation of participant data.
- Reconciliation of plan assets.
- Day-to-day assistance to the plan sponsor.
- Assuring client satisfaction with all of Milliman's services.

In addition, Leakhena has experience in all aspects of nondiscrimination testing and compliance issues for many of the clients in the processing center. She also has experience in preparing IRS Form 5500 and other governmental forms.

She provides services to qualified and non-qualified defined contribution plans, including profit-sharing, 401(a), 401(k), 403(b), and 457 plans.

PROFESSIONAL DESIGNATIONS

- Certified Pension Consultant (CPC), The American Society of Pension Professionals and Actuaries (ASPPA)
- Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA

AFFILIATIONS

- Member, American Society of Pension Professionals and Actuaries (ASPPA)

EDUCATION

- B.S., Psychology, University of California, Davis

