

### Annabella F. Ortiz

Analyst



#### CURRENT RESPONSIBILITY

Anna is an analyst in the Health practice of Milliman's Hartford office. She has been with Milliman's Hartford office since October 1998.

#### EXPERIENCE

Anna assists actuaries and other consultants with a wide variety of projects. Included are Medicare Part D Retiree Drug Subsidy testing, client support with Milliman's GASBhelp website for small government entities, and support with the role of independent fiduciary in employee benefits captives.

Anna's main focus involves the Medicare Part D Retiree Drug Subsidy. She has been a retiree drug subsidy account manager for 18 different plan sponsors and assists over 100 clients through the Hartford office's RDS actuarial testing process. Her main role is to communicate with all RDS clients to ensure that they understand the actuarial testing and application process and that all clients meet the initial application deadlines set forth by the Centers for Medicare and Medicaid Services (CMS). She creates the initial analysis and report for each RDS client's actuarial testing.

She supports small municipal clients and prospects in the navigation of Milliman's GASBhelp.com retiree medical valuation tool. In addition to creating accounts for new clients, she responds to questions about the required inputs and coordinates any ad hoc work that needs to be done for special cases that do not fit into the model.

#### EDUCATION

- BS, Post University, Business Administration Major, International Business Minor

