

Mary Hart

CPC, QPA, QKA
Principal



CURRENT RESPONSIBILITY

Mary Hart is a principal and manages the Defined Benefit Administration Client Service Team in the Milliman Employee Benefits Administration practice. She coordinates the delivery of defined benefit administration services and is responsible for coaching and mentoring team members.

EXPERIENCE

Mary has worked in the defined benefit field since 2006 and has experience managing all areas of defined benefit administration. Her responsibilities include operations management, project management, and client relationship management. She provides oversight for the administration of benefit calculations, plan sponsor reports, and annual valuation and statement projects. Her expertise includes reviewing and interpreting plan documents and ensuring compliance with pension regulations. Her experience includes traditional plans, union plans, cash balance plans, floor offset plans, governmental plans, and nonqualified plans.

PROFESSIONAL DESIGNATIONS

- Certified Pension Consultant, American Society of Pension Professionals and Actuaries (ASPPA)
- Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA

AFFILIATIONS

Member, American Society of Pension Professionals and Actuaries (ASPPA)

EDUCATION

- BS (Mathematics), Texas Christian University
- Phi Beta Kappa

